

Appendix 7

SPONSOR'S FORMS

FORM E

Review Form for Principal Supervisor

To: The GEM Listing Division
The Stock Exchange of Hong Kong Limited

. / /

Dear Sirs,

In relation to the review of [insert name of Sponsor] (the "Sponsor") concerning its continued eligibility to be included on the list of Sponsors of The Stock Exchange of Hong Kong Limited ("the Exchange") maintained pursuant to the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Exchange (the "GEM Listing Rules"), I hereby confirm that:—

1. I continue to be engaged in a full time capacity in the Sponsor's corporate finance business in Hong Kong.
2. I continue to act as a principal supervisor for the Sponsor for the purposes of the GEM Listing Rules.
3. There has been no material adverse change to the particulars set out in my declaration dated [. . . / . . . / . . .] most recent review form dated [. . . / . . . / . . .]* as principal supervisor. *(Note 2)*

[*Delete as appropriate. If this statement is not correct, please give full details on a separate sheet.]

4. I continue to meet the requirements set out in rule 6.16 of the GEM Listing Rules.
5. I have continued to provide advice, in a substantive capacity, on initial public offering transactions on the Main Board (as such term is defined in rule 1.01 of the GEM Listing Rules) and/or on GEM over the 5 years prior to the date of this form as follows *(provide a description of such initial public offering transactions and complete on a separate sheet and attach herewith if necessary)*
(Note 3):—

<u>Date</u>	<u>Name of company listed (specify Main Board/GEM)</u>	<u>Extent of involvement</u>

6. I have continued to gain other relevant corporate finance experience in respect of companies listed on the Main Board and/or on GEM over the 5 years prior to the date of this form, as follows (complete on a separate sheet and attach herewith if necessary) (Note 3):—

<u>Date</u>	<u>Transaction</u>	<u>Extent of involvement</u>

Yours faithfully,

Signed:
 Name:

NOTES:

- (1) *This form must be read in conjunction with the full text of the GEM Listing Rules and the notes provided herein do not replace or limit the effect of the GEM Listing Rules.*
- (2) *Please refer to rule 6.32 of the GEM Listing Rules for guidance.*
- (3) *Please refer to rule 6.16 of the GEM Listing Rules for guidance.*
- (4) *Notice in relation to the Personal Data (Privacy) Ordinance (the “Ordinance”):—*
 - (a) *It is necessary for The Stock Exchange of Hong Kong Limited (the “Exchange”) to collect the data required in this form for the due and proper administration and implementation of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).*
 - (b) *Failure to supply such data may constitute a breach of the relevant provisions of the GEM Listing Rules.*
 - (c) *The data required in this form shall be used for the purposes of assisting the Exchange to assess the suitability of the individual to act in the capacity referred to in Chapter 6 of the GEM Listing Rules and to preserve the reputation and integrity of the Exchange.*

- (d) *The data collected in this form may be provided or transferred by the Exchange to any party to whom the Exchange is required to do so by law or to the following parties:—*
- (i) *any agent, contractor or third party who provides services to the Exchange in connection with the administration and implementation of the GEM Listing Rules;*
 - (ii) *any other person under a duty of confidentiality to the Exchange.*
- (e) *Under and in accordance with the terms of the Ordinance, any individual has the right:—*
- (i) *to check whether the Exchange holds data about him and request access to such data;*
 - (ii) *to require the Exchange to correct any data relating to him which is inaccurate; and*
 - (iii) *to ascertain the policies and practices of the Exchange in relation to data and to be informed of the kind of personal data held by the Exchange.*
- (f) *In accordance with the terms of the Ordinance, the Exchange has the right to charge a reasonable fee for complying with a data access request.*
- (g) *The person to whom requests under paragraph (e) are to be addressed are as follows:—*

*Executive Director
The GEM Listing Division
11th Floor, One International Finance Centre
1 Harbour View Street
Central
Hong Kong*