

# Appendix 10

## MODEL FORMS OF FORMAL NOTICE

### FORM A

#### For offers for sale or subscription

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[XYZ Limited]  
(Incorporated in [Hong Kong] under the [Companies Ordinance])

NEW ISSUE

of

[up to]

200,000,000 ordinary shares of 10 cents each

at

HK\$1.00 per share

on

THE GROWTH ENTERPRISE MARKET  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED

[Underwritten by]

Lead Manager [and Sponsor]

ABC & Co.

Joint Managers

DEF & Co.

GHI & Co.

JKL & Co.

MNO & Co.

[Sponsor]

[RST & Co.]

Copies of the listing document required by the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited together with application forms are available during normal office hours up to and including [ . . . / . . . / . . . ] from:—

Application for the shares will only be considered on the basis of the listing document dated [ . . . / . . . / . . . ].

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the shares of XYZ Limited in issue and to be issued as described in the listing document. Dealings are expected to commence on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited on [ . . . / . . . / . . . ].

Dated [ . . . / . . . / . . . ].

This announcement and a copy of the listing document referred to above will remain on the GEM website, in the case of the announcement, on the "Latest Company Announcements" page for 7 days from the day of its posting.