

Appendix 10

MODEL FORMS OF FORMAL NOTICE

FORM C

For placings

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

[XYZ Limited]
(incorporated in [Hong Kong] under the [Companies Ordinance])

NOTICE OF LISTING BY WAY OF PLACING

on

THE GROWTH ENTERPRISE MARKET
OF THE STOCK EXCHANGE OF HONG KONG LIMITED

[up to]

200,000,000 ordinary shares of HK\$1.00 each

of which [] are to be placed with

[] and [up to] [] are to be made available to members

of the general public

by

Lead Manager [and Sponsor]

ABC & Co.

Joint Managers

DEF & Co

GHI & Co.

JKL & Co.

MNO & Co.

[Sponsor]

[RST & Co.]

Copies of the listing document required by the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited together with application forms are available during normal office hours up to and including [. . . / . . . / . . .] from:

Application for the shares will only be considered on the basis of the listing document dated [. . . / . . . / . . .].

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the [securities] [the whole of the ordinary share capital of XYZ Limited, issued and to be issued] as described in the listing document. Dealings are expected to commence on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited on [. . . / . . . / . . .].

Dated [. . . / . . . / . . .].

This announcement and a copy of the listing document referred to above will remain on the GEM website, in the case of the announcement, on the "Latest Company Announcements" page for 7 days from the day of its posting.