

Appendix 10

MODEL FORMS OF FORMAL NOTICE

FORM D

For selective marketings

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

NOTICE OF LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

[\$[AGGREGATE NOMINAL AMOUNT]

[ISSUER]

(incorporated in [Hong Kong] under the [Companies Ordinance])

[BONDS]/[NOTES]

[guaranteed by]

[GUARANTOR]

(incorporated in [Hong Kong] under the [Companies Ordinance])

Sponsor

[]

Lead Manager[s]

[]

Co-Managers

[]

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in [\$ aggregate nominal amount] [[Issuer] [Bonds] (guaranteed by [])] “the [Bonds]” as described in the Listing Document and such permission to deal in the Bonds on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited is expected to become effective on [. . . / . . . / . . .].

Date: [. . . / . . . / . . .]

This announcement and a copy of the listing document referred to above will remain on the GEM website, in the case of the announcement, on the “Latest Company Announcements” page for 7 days from the day of its posting.